

Date: 5/06/2014

SYSTRA's 2013 results show a significant upturn in business and profits plus new orders of one billion Euros

Despite the economic gloom in France, some French companies continue to prosper by expanding into international markets. One of these is SYSTRA. The Group has just published its 2013 financial results. They are the first results announced by the Group since its merger with INEXIA and XELIS to create New SYSTRA. They show that the new larger SYSTRA has become stronger and reinforced its position on international markets. The results support its ambition to double turnover by 2018. The new Group is now operating at full capacity, reporting a strong growth in new contracts and better financial performance. SYSTRA, the RATP and SNCF engineering subsidiary, can look to the future with confidence. **A delighted Pierre Verzat, CEO of SYSTRA said "these results are in line with forecasts for the SYSTRA 2018 Strategic Plan approved by our shareholders. We have successfully delivered on the huge challenge to increase both revenues and profits. SYSTRA's right on track".**

The world leader in mass transit and rail, SYSTRA has managed to significantly expand its business and improve profits despite the tense economic climate in France and difficult economic situation on international markets.

The Group reported a turnover of €443 million at December 31st 2013, an increase of nearly 10% on 2012. The percentage of international revenues is slightly higher at 52% of turnover.

Pierre Mongin, Vice Chairman of the Supervisory Board was *"very happy with the Group's positive trend as shown by our results, which are in line with forecasts."*

While **Guillaume Pepy, Chairman of the Supervisory Board**, felt that *"our 2013 results are good and very encouraging both in terms of turnover and margins."*

The Group's strength can also be measured by the number of major new contracts won throughout the year. A record number of new orders have been won, an increase of 21% of the previous year - **70% were signed on international markets, particularly in the Middle East and Asia-Pacific**. SYSTRA has an order book of around one billion Euros which represents approximately 26 months engineering project work, well above the industry average.

The Group has also improved its profitability with an EBIT of €16.9 million, up 39.2% on 2012. The Group's share of net income amounts to €9.2 million, an increase of 36% on 2012.

Outlook for 2018

SYSTRA has got off to a good start in 2014 by building on the solid base established in 2013. In 2013 the company increased its workforce by 11% in line with Group growth. With work starting on major new contracts, the focus on recruitment has been completely justified. SYSTRA now employs 3 800 people, over half of which are based outside France. At the start of the year, SYSTRA launched a recruitment drive to hire 500 new staff in France. Elsewhere the Group's international subsidiaries continue to expand their activities. SYSTRA's ability to attract great talent confirms SYSTRA's leadership on its market and its confidence in its future prospects.

Major contracts won from January 2013 - April 2014

January 2013: A contract for studies for the renovation of Line 1 of the Cairo Metro for the Egyptian National Authority for Tunnels. A construction contract in partnership with Hyundai for the Subiyah causeway in Kuwait, (a 36.1 km sea bridge).

May 2013: A contract to design the Jobal Bridge between Jobal and the Dunbyung Islands off South Korea. The bridge has a 200m long main span.

June 2013: A contract for the Greater Dhaka Sustainable Urban Transportation Project (Lots 1 & 2), in Bangladesh.

July 2013: A contract to renovate the Danish rail network in partnership with COWI (3 240 km of track).

August 2013: A project management and construction contract for 3 fully automated lines for the future Riyadh metro in Saudi Arabia. SYSTRA also confirmed its leadership in new tram/LRT systems with the inauguration of the Tours tramway on August 31st and the Lyon line extension on 29th August.

September 2013: SYSTRA is awarded two major contracts for Lines 15, 16 and 17 of the Grand Paris Express project:

- Infrastructure project management on the Southern section of Line 15;
- Project management for automated systems and rolling stock on Lines 15, 16 and 17 and Assistance to the Owner on systems.

October 2013: A project management contract for the Antony-Clamart tramway/LRT.

November 2013: A contract to provide technical assistance to the Owner for the Paris Eole westward extension.

January 2014: A project management contract for Line 11 of the Paris metro

February 2014: Inauguration of the 64km Nantes- Châteaubriant tram-train, a "first" France.

March 2014: A project management contract for the Bus Rapid Transit line in Kazakhstan between the airport and Astana HSR station.

April 2014: A contract on phase 1 of the Doha metro in Qatar.



About SYSTRA

The global leader in public transport infrastructures, SYSTRA is a RATP and SNCF subsidiary. Its ambition is to establish a global reputation as the benchmark in collective and sustainable mobility. In 2013, the Group reported revenues of €443 million, 52% of which were on international markets. Today SYSTRA employs 3 800 people worldwide and plans to double its workforce over the next 4 years.

SYSTRA has a presence in 78 countries and manages over 1 500 contracts. The Group has helped to build one in two metros worldwide. In particular, it was responsible for designing and building the world's busiest metro in Mecca, which manages 72 000 passengers/hour. It also designed and supervised construction of the world's longest automated metro – the 75km line in Dubai.

Today SYSTRA is working on Line 6 of the Delhi metro (India) and Line 16 of the Shanghai metro (China), which will be the world's longest metro rail viaduct. SYSTRA is also involved in the construction of two new fully automated metro lines in Santiago (Chile) and the extension of the Baku metro (Azerbaijan). In Cairo, where the Group has had a presence for the past 30 years, the Group is responsible for producing designs for the renovation of Line 1. In France, SYSTRA has been commissioned to work on Lines 15, 16 and 17 of the Grand Paris Express.

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